

## Multibagger in focus: Eros Media

Eros International Media has been identified as a Multibagger stock by Dynamic Levels. The 6 most important criteria for its selection are:

- The stocks have shown a price performance of 67.50% in last year from 1st April 2016 to 31st March 2017.
- Total 8 institutions has increased their holding in Eros Media
- As on March ending 2017 company has total no of 73 institutions.
- The company has shown growth in PAT 66.73% compared to its June Quarter result.
- Company's Trailing PE ratio is 8.38.

### Also find below important investment Rationale for this stock

1. Last whole year, EPS was 22.98 and company has already registered EPS for last 3 cumulative quarters as 23.9.
2. Company has shown tremendous growth in Top line in Sep'16 and Jun'16 Quarters.
3. The operating profit has shown jump for Eros media, due to decline in Other Expenses in Dec'16 quarter.
4. If we look at bottom line of the company's financials, Company has registered a highest PAT (Profit After Tax) of Rs. 93.71 Cr. in last quarter.
5. They distribute their content in all the 14 circuits either through their internal distribution offices (Bihar, Mysore, Mumbai, East Punjab, Delhi, West Bengal and Kerala) or through sub-distributors.
6. Outside India, they allocate their films theatrically through their parent company, Eros International Plc. which has offices in Australia, U.S, Dubai, U.K, Singapore and Fiji and through sub-distributors.

We recommend to buy Eros at 234 with an immediate target of 260 and second target of 300

**To know how to identify Multibaggers on your own, come and attend a 2 day Seminar by Mr Shailesh Saraf in Kolkata on 16<sup>th</sup>-17<sup>th</sup> May. Mr Saraf has an experience of over 24 years in the financial market and excels in identifying Multibaggers which give great returns. Register for the Seminar on <https://www.dynamiclevels.com/en/seminar-registration>**

Report By

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